



New Patient Welcome Packet / Established Patient Annual Update

Demographics

Name:

Date of Birth:

Address:

Email:

Preferred Phone #:

Permission to Speak with Other Contacts

Please let us know if you would like us to discuss your health care with anyone else:

First Name

Last Name

Relationship

Phone Number

Communications

We protect your privacy by using advanced software. **You will receive the best service by allowing text messages.** We **NEVER** sell patient data to 3rd party marketing companies.

We have permission to:

Yes

No

☐☐

Leave a voicemail

☐☐

Send email notifications

☐☐

Send text reminders and results

Note:

HIPAA requires us to inform you that all patients accept responsibility associated with protecting their own voice, email, and text notifications.

I acknowledge all of the above information is correct:

Patient or Legal Guardian Signature

Name: _____

Date of Birth: _____

Today's Date: _____

Clinical Intake (Page 1 of 2) - Complete All Sections

Pharmacy Name: _____

Pharmacy Location: _____

Past Medical History

Yes No

☐ ☐ Autoimmune disease
if yes, what kind: _____

☐ ☐ Bowel / stomach disease
if yes, what kind: _____

☐ ☐ Internal cancer
if yes, what kind: _____

☐ ☐ Genital disease
if yes, what kind: _____

☐ ☐ Heart attack

☐ ☐ Infectious disease
if yes, what kind: _____

☐ ☐ Kidney disease
if yes, what kind: _____

☐ ☐ Liver disease
if yes, what kind: _____

☐ ☐ Lung disease
if yes, what kind: _____

☐ ☐ Seizures

☐ ☐ Do you have a stent?

☐ ☐ Stroke

Skin Disease History

Yes No

☐ ☐ Abnormal moles

☐ ☐ Actinic keratosis

☐ ☐ Atopic dermatitis

☐ ☐ Basal cell carcinoma

☐ ☐ Eczema

☐ ☐ History of severe sun burns

☐ ☐ History of tanning bed use

☐ ☐ Psoriasis

☐ ☐ Squamous cell carcinoma

☐ ☐ Melanoma

if yes, what year? _____

☐ ☐ Lymph nodes removed? _____

Family Melanoma History

Yes No

☐ ☐ I have a FAMILY HISTORY of Melanoma

if yes, please check all that apply:

☐ Parent

☐ Sibling

☐ Child

Current Medications

Name Strength Times / Day

1. _____

2. _____

3. _____

4. _____

Name Strength Times / Day

5. _____

6. _____

7. _____

8. _____

Name: _____

Date of Birth: _____

Today's Date: _____

Clinical Intake (Page 2 of 2) - Complete All Sections

Allergies

Please list all allergies to medications and the reaction you have (if none write **NONE**):

Review of Systems

Yes No

- ☐ ☐ Problems with bleeding
- ☐ ☐ Problems with healing
- ☐ ☐ Problems with scarring
- ☐ ☐ Problems with your immune system
- ☐ ☐ Do you take medications that lower your immune system?
- ☐ ☐ Do you faint with procedures?
- ☐ ☐ Allergy to lidocaine
- ☐ ☐ Rapid heartbeat with epinephrine
- ☐ ☐ Allergy to adhesive
- ☐ ☐ Allergy to latex
- ☐ ☐ Allergy to topical antibiotic ointments
- ☐ ☐ Artificial heart valve
- ☐ ☐ Artificial joints w/in the past 2 years
- ☐ ☐ Blood thinners
- ☐ ☐ Pacemaker
- ☐ ☐ Defibrillator
- ☐ ☐ History of MRSA
- ☐ ☐ HIV/AIDS
- ☐ ☐ Hepatitis
- ☐ ☐ Premedicate prior to a procedure
- ☐ ☐ Pregnant or trying to become pregnant
- ☐ ☐ Breastfeeding

Social History

- Check all that apply to you: ☐ **Never smoked**
☐ **Former smoker**
☐ **Current smoker**

Please answer the following question:

Men: How many times in the past year have you had 5 or more drinks in a day? _____

Women: How many times in the past year have you had 4 or more drinks in a day? _____

Please answer the following if you are 65 years of age or older:

- Check all that apply to you: ☐ **Living will**
☐ **Health care proxy**
☐ **None**

Provide copies of legal documents to our team.

Health care proxy name & contact number: _____

Which statement best reflects your wishes on advance care recommendations? **(select one)**

- ☐ **Full Code:** I wish to have full cardiopulmonary resuscitation efforts to be made.
- ☐ **Do Not Intubate:** I do NOT wish to have a breathing tube, even if it is required for life saving measures.
- ☐ **Do Not Resuscitate:** In the event that my heart was to stop, I do NOT wish to have chest compressions or an automated external defibrillator to restart my heart, even if it is required for living saving measures.