

New Patient Welcome Packet / Established Patient Annual Update

Demographics

Name: _____
Date of Birth: _____
Address: _____
Email: _____
Preferred Phone #: _____

Primary Parent / Legal Guardian (Primary Insurance Holder)

Full name of Policy Holder: _____ Relationship to Patient: _____
(as it appears on insurance card)
Date of Birth: ____ / ____ / ____ Gender: **Male / Female** Phone Number: _____

Other Parent / Legal Guardian

Full name: _____ Gender: **Male / Female** Relationship to Patient: _____
Marital Status: **Married Divorced Other:** _____ Phone Number: _____
With whom does the patient reside? * _____
**If all guardians do not reside at the address listed above,
please provide a secondary address for statements:*
Address: _____ City: _____ State: _____ Zip Code: _____
Email Address: _____

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Date of Birth:

Address:

Email:

Preferred Phone #:

Permission to Speak with Other Contacts

Please let us know if you would like us to discuss your health care with anyone else:

First Name

Last Name

Relationship

Phone Number

Communications

We protect your privacy by using advanced software. **You will receive the best service by allowing text messages.** We **NEVER** sell patient data to 3rd party marketing companies.

We have permission to:	Yes	No	
	<input type="checkbox"/>	<input type="checkbox"/>	Leave a voicemail
	<input type="checkbox"/>	<input type="checkbox"/>	Send email notifications
	<input type="checkbox"/>	<input type="checkbox"/>	Send text reminders and results

Note:

HIPAA requires us to inform you that all patients accept responsibility associated with protecting their own voice, email, and text notifications.

I acknowledge all of the above information is correct:

Parent or Legal Guardian Signature

Name: _____

Date of Birth: _____

Today's Date: _____

Clinical Intake (Page 1 of 2) - Complete All Sections

Pharmacy Name: _____

Pharmacy Location: _____

Past Medical History

Yes No

☐ ☐ Autoimmune disease
if yes, what kind: _____

☐ ☐ Bowel / stomach disease
if yes, what kind: _____

☐ ☐ Internal cancer
if yes, what kind: _____

☐ ☐ Genital disease
if yes, what kind: _____

☐ ☐ Heart attack

☐ ☐ Infectious disease
if yes, what kind: _____

☐ ☐ Kidney disease
if yes, what kind: _____

☐ ☐ Liver disease
if yes, what kind: _____

☐ ☐ Lung disease
if yes, what kind: _____

☐ ☐ Seizures

☐ ☐ Do you have a stent?

☐ ☐ Stroke

Skin Disease History

Yes No

☐ ☐ Abnormal moles

☐ ☐ Actinic keratosis

☐ ☐ Atopic dermatitis

☐ ☐ Basal cell carcinoma

☐ ☐ Eczema

☐ ☐ History of severe sun burns

☐ ☐ History of tanning bed use

☐ ☐ Psoriasis

☐ ☐ Squamous cell carcinoma

☐ ☐ Melanoma
if yes, what year? _____

☐ ☐ Lymph nodes removed? _____

Family Melanoma History

Yes No

☐ ☐ I have a FAMILY HISTORY of Melanoma

if yes, please check all that apply:

☐ Parent

☐ Sibling

☐ Child

Current Medications

Name Strength Times / Day

1. _____

2. _____

3. _____

4. _____

Name Strength Times / Day

5. _____

6. _____

7. _____

8. _____

Name: _____

Date of Birth: _____

Today's Date: _____

Clinical Intake (Page 2 of 2)

Allergies

Please list all allergies to medications and the reaction you have (if none write **NONE**):

Review of Systems

Yes No

- ☐ ☐ Problems with bleeding
- ☐ ☐ Problems with healing
- ☐ ☐ Problems with scarring
- ☐ ☐ Problems with your immune system
- ☐ ☐ Do you take medications that lower your immune system?
- ☐ ☐ Do you faint with procedures?
- ☐ ☐ Allergy to lidocaine
- ☐ ☐ Rapid heartbeat with epinephrine
- ☐ ☐ Allergy to adhesive
- ☐ ☐ Allergy to latex
- ☐ ☐ Allergy to topical antibiotic ointments
- ☐ ☐ Artificial heart valve
- ☐ ☐ Artificial joints w/in the past 2 years
- ☐ ☐ Blood thinners
- ☐ ☐ Pacemaker
- ☐ ☐ Defibrillator
- ☐ ☐ History of MRSA
- ☐ ☐ HIV/AIDS
- ☐ ☐ Hepatitis
- ☐ ☐ Premedicate prior to a procedure
- ☐ ☐ Pregnant or trying to become pregnant
- ☐ ☐ Breastfeeding

Social History

- Check all that apply to you:
- ☐ **Never smoked**
 - ☐ **Former smoker**
 - ☐ **Current smoker**

Please answer the following question:

Men: *How many times in the past year have you had 5 or more drinks in a day?* _____

Women: *How many times in the past year have you had 4 or more drinks in a day?* _____

Please answer the following if you are 17 years of age or younger:

Have you received any of the below vaccinations? (select all that apply)

- ☐ **One (1) Meningococcal Vaccine**
- ☐ **One (1) TD Vaccine**
- ☐ **One (1) Tdap Vaccine**
- ☐ **Three (3) HPV Vaccinations**